

For transfer of shares, ETFs and ETCs from another broker into your IG Limited Stock Trading account.

**Before sending this form to IG, please make sure:**

- You have opened an IG Limited Stock Trading account
- You have completed a W8-BEN form if transferring US securities

IG Stock Trading account number: \_\_\_\_\_

**PERSONAL DETAILS**

**Account holder's details**

Surname: \_\_\_\_\_

Forenames: \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_

Permanent residential address: \_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

Country of residence: \_\_\_\_\_

**Joint account holder's details (if applicable)**

Surname: \_\_\_\_\_

Forenames: \_\_\_\_\_

Title (Mr/Mrs/Ms/Other): \_\_\_\_\_ Date of birth: \_\_\_\_\_

Permanent residential address (if different): \_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

Country of residence: \_\_\_\_\_

**TRANSFER AUTHORITY**

Provider's name: \_\_\_\_\_

Provider's address: \_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

Provider's telephone no.: \_\_\_\_\_

Account reference no.: \_\_\_\_\_

Approximate value: \_\_\_\_\_

**I authorise my existing broker to transfer (please tick):**

- All shares, ETFs and ETCs to IG Limited
- The holdings listed overleaf to IG Limited
- You acknowledge that we will proceed with your transfer even if we are unable to accommodate your entire portfolio.  
Please check our shares list available on the website or call the helpdesk

Please supply IG Limited with any information they require about my assets including transaction, dividend and payment histories. This form is not for transfer of stock held within ISA accounts. For full transfer instructions please contact us at Corporate Actions, Cannon Bridge House, 25 Dowgate Hill, London, United Kingdom, EC4R 2YA or call on +44 (0)20 7573 0056.

**DECLARATION**

I/we have read and agree to be bound by the Stock Trading Customer Agreement and that this Stock Transfer Form has been completed as to the best of my/our knowledge. I/we confirm that this transfer constitutes no change in beneficial owner and acknowledge that no dealing instructions can be placed on these assets until they are lodged in the dealing account.

I have read and agree to the declaration above:

Signature (1<sup>st</sup> Holder): \_\_\_\_\_ Date: \_\_\_\_\_

Signature (2<sup>nd</sup> Holder): \_\_\_\_\_ Date: \_\_\_\_\_

# STOCK TRANSFER FORM (CONTINUED)

List of holdings to be transferred to IG Limited:

NAME OF HOLDING TO BE TRANSFERRED	QUANTITY	BOOK COST



Once you have completed your details, please:

- Print the form, ensuring nothing is printed on the back
- Sign it
- Return it by post to the address opposite